

## Annexure-3

Name of the corporate debtor: MK Overseas Private Limited ; Date of commencement of CIRP:- 19.09.2019.; List of creditors as on: 23.10.2024

## Secured Financial Creditors (Other Than Financial Creditors belonging to any class of creditors)

(Amount in ₹)

| Sl No.       | Name of creditor   | Details of claim received |                       | Details of claim admitted |   |                                     |                             |                        | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |                          |
|--------------|--|---------------------------|-----------------------|---------------------------|---|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|--------------------------|
|              |  | Date of receipt           | Amount claimed        | Amount of claim admitted  | Nature of claim                                     | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                            |  |                              |                                    |                 | % of voting share in CoC |
| 1            | J.C. Flowers Asset Reconstruction Pvt. Ltd.<br>(As assigned from VSJ Investments Pvt Ltd)        |                           | 2,60,17,17,397        | 2,60,17,17,397            | Packing Credit<br>Bill Discounting<br>Other Charges | 2,60,17,17,397                      |                             | No                     | 74.55%                     | -  | -                            | -                                  | -               |                          |
| 2            | HDFC Bank Ltd.   |                           | 43,25,17,446.00       | 41,96,06,193.00           | Bill Discounting<br>Post/ Pre Shipment<br>Term Loan | 41,96,06,193                        |                             | No                     | 12.02%                     | -  | -                            | 1,29,11,253                        | -               |                          |
| 3            | Standard Capital Markets Limited (As assigned from J.C. Flowers Asset Reconstruction Pvt. Ltd. ) |                           | 39,42,22,009.00       | 39,42,22,009.00           | Term Loan<br>Pre Shipment (PCFC)                    | 39,42,22,009                        |                             | No                     | 11.30%                     | -  | -                            | -                                  | -               |                          |
| 4            | AXIS Bank Ltd.   |                           | 97,590                | -                         | Vehicle Loan  | -                                   |                             | No                     | -                          | -  | -                            | 97,590                             | -               |                          |
| 5            | Toyota Financial Services India Limited  |                           | 36,98,974             | -                         | Vehicle Loan  | -                                   |                             | No                     | -                          | -  | -                            | 36,98,974                          | -               |                          |
| <b>TOTAL</b> |  |                           | <b>3,43,22,53,416</b> | <b>3,41,55,45,599</b>     |   | <b>3,41,55,45,599</b>               |                             |                        | <b>97.86%</b>              | -  | -                            | <b>1,67,07,817</b>                 | -               |                          |